

Poznań, 26 April 2022

Shareholders of the Company
AUTOSTRADA WIELKOPOLSKA II S.A.

Dear Sirs,

Acting under Art. 399 sec. 1 and Art. 402 sec. 3 of the Polish Commercial Companies Code (CCC) the Management Board of the Company Autostrada Wielkopolska II S.A. hereby convenes the Annual General Meeting of the Company Autostrada Wielkopolska II S.A. to be held on **13 May 2022 at 12:00 a.m.** The General Meeting shall be held in the Company's head office in Poznań, ul. Stanisława Zwierzchowskiego 1, 61-248 Poznań.

The agenda provides for the following:


1. Opening of the Meeting.
2. Election of the Chairman of the Meeting.
3. Statement of the due convening of the Meeting and its capability to pass resolutions.
4. Approval of the agenda.
5. Management Board report on the Company's activities in 2021 and the proposal of the Management Board to distribute the profit and payment of the dividend.
6. Financial statements of the Company for 2021.
7. Presentation of the Auditor's opinion and report on the result of the financial statements audit.
8. Supervisory Board report on the review of the financial statements, the Management Board Report and the proposal of the Management Board to distribute the profit and payment of the dividend.
9. Passing resolutions concerning:
 - a) approval of the Management Board report,
 - b) approval of the Company's financial statements for 2021, including the balance sheet, the profit and loss account and the cash flow statement,
 - c) approval of the Supervisory Board report,
 - d) acknowledgment of the fulfillment of duties by the members of the Management Board in 2021,
 - e) acknowledgment of the fulfillment of duties by the members of the Supervisory Board in 2021,
 - f) distribution of profit and payment of the dividend.
10. Closing of the Meeting.

Since all Company shares are registered ones, the General Meeting is convened pursuant to art. 402 sec. 3 CCC, hence there will be no announcement about the General Meeting published in Monitor Sądowy i Gospodarczy (Judicial and Commercial Monitor).


Enclosed please find draft resolutions to be passed which received positive opinion of the Supervisory Board in the Board's Resolution 10/2022 of 22 April 2022 as well as documents to be approved by the General Meeting.

Please be informed that the Company's financial statements for 2021, the Management Board report on the Company business in 2021 and the Supervisory Board report on the operations in 2021 may be downloaded from the Company's website: www.autostrada-a2.pl, the dedicated tab for communication with shareholders: Shareholders Zone, by logging in or may be requested via email by writing to: wza@awsa.pl

Kind regards,



Sebastian Joachimiak
Member of the Management Board



Krzysztof Andrzejewski
Member of the Management Board